

CROP CONDITION & DEVELOPMENT STAGES

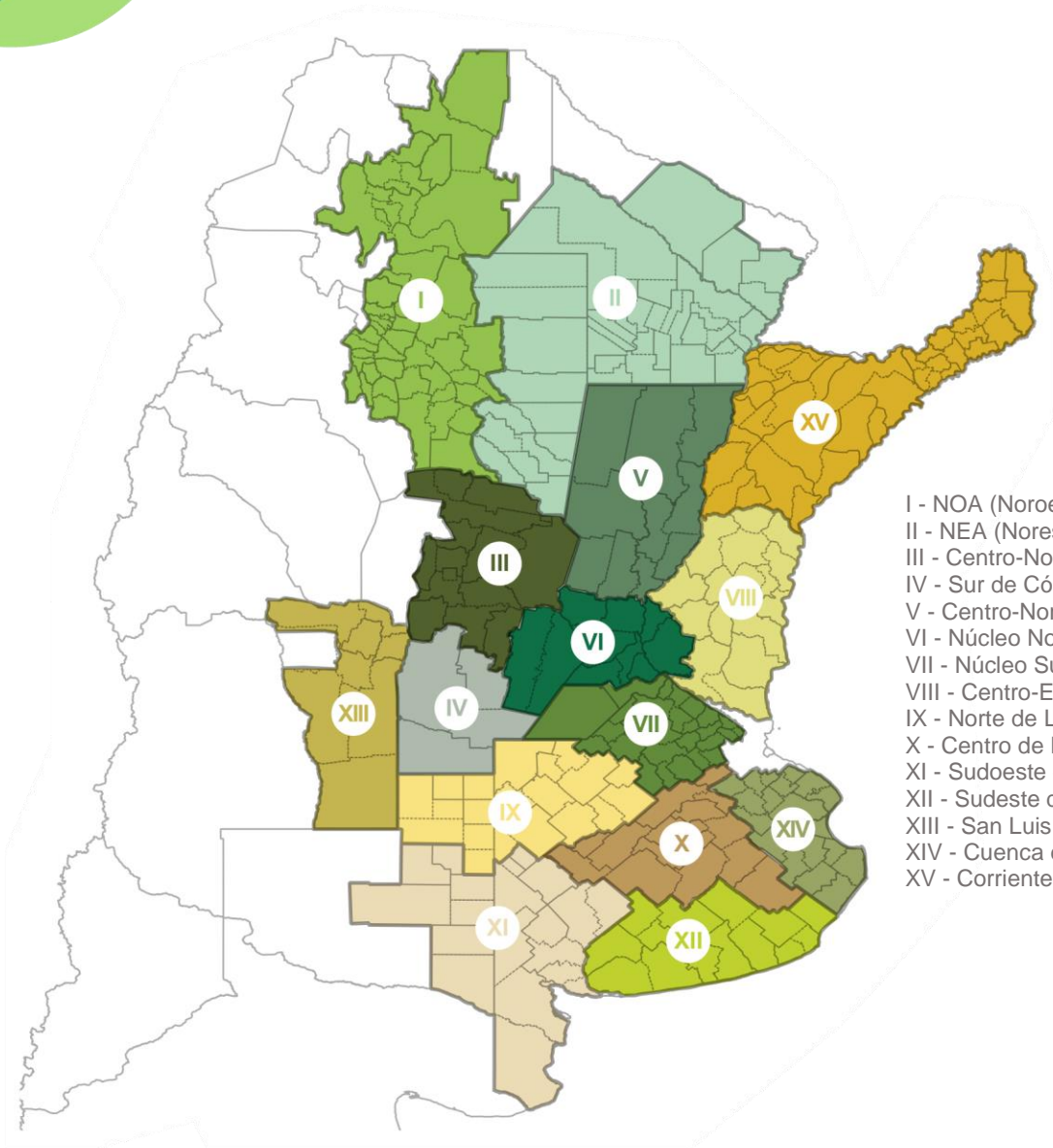
SEPTEMBER, 5
2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through September 5, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Sunflower

Season 2019/2020

Sunflower Planted: as of September 4, 2019

Regions	September 5, 2018 %	August 28, 2019 %	September 4, 2019 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	100,0	76,3	93,7	92,0
III Ctro N Cba	21,0	-	14,4	12,2
IV S Cba	3,0	-	-	0,6
V Ctro N SFe	71,0	45,0	75,0	71,4
VI Núcleo Norte	18,0	-	16,0	7,0
VII Núcleo Sur	-	-	-	-
VIII Ctro E ER	7,0	-	2,6	3,2
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	12,0	-	8,8	6,4
National	33,9	20,4	28,0	25,0

Sunflower Condition: as of September 4, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	-	-	-	-
II NEA	-	6,0	53,0	41,0	-
III Ctro N Cba	-	-	-	-	-
IV S Cba	-	-	-	-	-
V Ctro N SFe	-	4,0	56,0	40,0	-
VI Núcleo Norte	-	-	-	-	-
VII Núcleo Sur	-	-	-	-	-
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	-	-	-	-
X Ctro Bs As	-	-	-	-	-
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	-	-	-	-
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	5,2	54,1	40,6	-
Nat. September 5, 2018	4,6	8,3	32,2	45,7	9,9

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of September 4, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	11,0	53,0	36,0	-
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	6,0	47,0	47,0	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	-	-	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	9,1	50,7	40,2	0,0
Nat. September 5, 2018		15,1	30,2	44,7	10,1	-

Wheat

Wheat Condition: as of September 4, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	3,0	24,0	48,0	25,0	-
II	NEA	-	18,0	43,0	39,0	-
III	Ctro N Cba	-	8,0	44,0	42,0	6,0
IV	S Cba	-	19,0	43,0	38,0	-
V	Ctro N SFe	-	18,0	44,0	38,0	-
VI	Núcleo Norte	-	13,0	46,0	41,0	-
VII	Núcleo Sur	-	13,0	43,0	39,0	5,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	19,0	44,0	37,0	-
X	Ctro Bs As	-	7,0	49,0	44,0	-
XI	SO BA-S LP	-	23,0	47,0	30,0	-
XII	SE BA	-	13,0	51,0	36,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,2	14,8	45,8	38,0	1,2
Nat. September 5, 2018		2,6	13,3	36,6	37,7	9,7

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of September 4, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	22,0	48,0	30,0	-
II	NEA	-	19,0	45,0	36,0	-
III	Ctro N Cba	4,0	12,0	51,0	33,0	-
IV	S Cba	12,0	25,0	42,0	21,0	-
V	Ctro N SFe	-	5,0	53,0	42,0	-
VI	Núcleo Norte	2,0	9,0	52,0	37,0	-
VII	Núcleo Sur	-	19,0	46,0	35,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	11,0	23,0	44,0	22,0	-
X	Ctro Bs As	6,0	17,0	48,0	29,0	-
XI	SO BA-S LP	12,0	17,0	43,0	28,0	-
XII	SE BA	5,0	14,0	53,0	28,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		4,3	15,1	48,2	32,4	0,0
Nat. September 5, 2018		10,1	32,4	39,0	16,9	1,6

Wheat Tillering: as of September 4, 2019

Regions		September 5, 2018 %	August 28, 2019 %	September 4, 2019 %	2014/2019 Average %
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	95,0	100,0	97,0
III	Ctro N Cba	100,0	96,0	100,0	100,0
IV	S Cba	95,0	78,0	89,0	92,2
V	Ctro N SFe	100,0	88,0	97,0	91,0
VI	Núcleo Norte	100,0	85,0	95,0	90,6
VII	Núcleo Sur	89,0	70,0	80,0	82,8
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	84,0	60,0	71,0	68,2
X	Ctro Bs As	81,0	58,0	67,0	78,2
XI	SO BA-S LP	74,0	57,0	68,0	68,2
XII	SE BA	81,0	48,0	60,0	58,2
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		92,1	75,7	84,4	84,1

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Wheat Steam Extension: as of September 4, 2019

Regions	September 5, 2018 %	August 28, 2019 %	September 4, 2019 %	2014/2019 Average %
I NOA	96,0	72,0	84,0	88,2
II NEA	77,0	35,0	51,0	69,4
III Ctro N Cba	54,0	38,0	52,0	54,8
IV S Cba	52,0	24,0	30,0	34,8
V Ctro N SFe	47,0	32,0	42,0	53,8
VI Núcleo Norte	48,0	27,0	33,0	43,8
VII Núcleo Sur	30,0	9,0	17,0	24,0
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	9,0	-	6,0	15,8
X Ctro Bs As	7,0	-	3,0	4,6
XI SO BA-S LP	3,0	-	-	9,6
XII SE BA	9,0	-	-	6,2
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	38,8	20,9	28,1	36,2

Wheat Heading: as of September 4, 2019

Regions	September 5, 2018 %	August 28, 2019 %	September 4, 2019 %	2014/2019 Average %
I NOA	53,0	29,0	38,0	42,0
II NEA	30,0	-	13,0	28,2
III Ctro N Cba	7,0	-	5,0	4,0
IV S Cba	5,0	-	-	1,6
V Ctro N SFe	2,0	-	-	11,8
VI Núcleo Norte	23,0	-	-	9,2
VII Núcleo Sur	-	-	-	0,8
VIII Ctro E ER	-	-	-	-
IX N LP-OBA	-	-	-	-
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	10,0	2,0	4,0	7,1

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Season 2018/2019

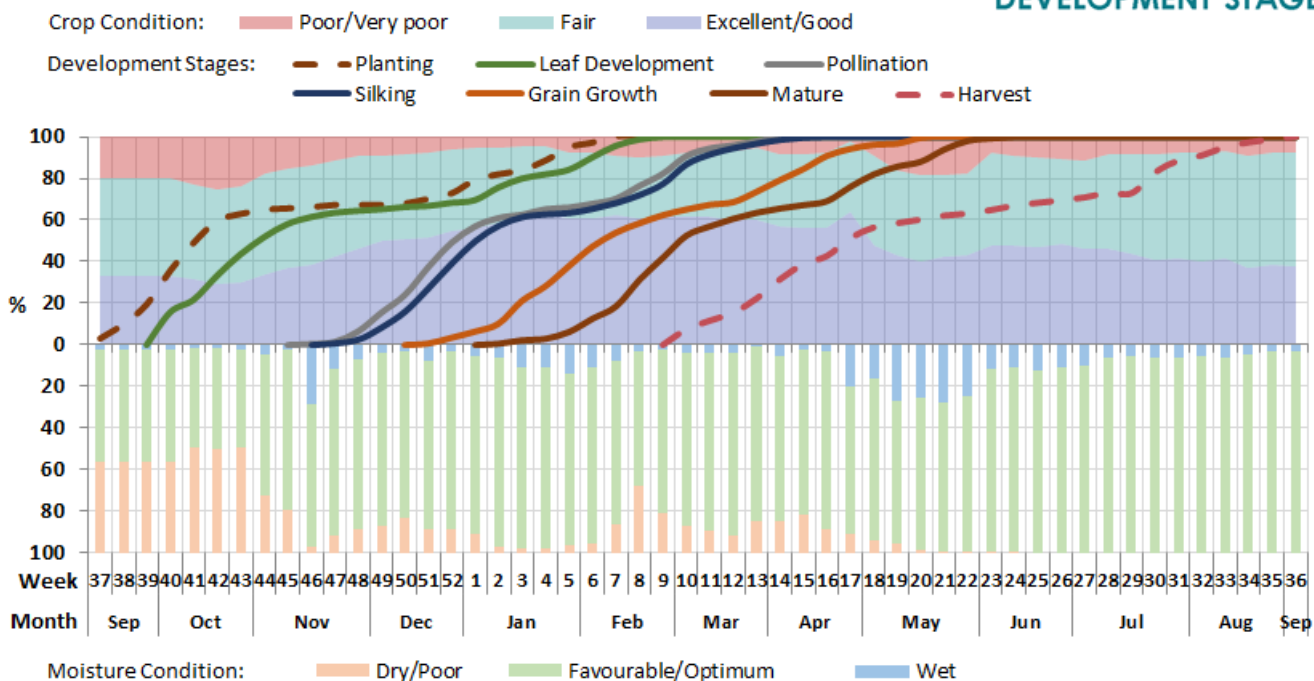
Early Corn

Early Corn Harvested: as of September 4, 2019

Regions		September 5, 2018 %	August 28, 2019 %	September 4, 2019 %	2013/2018 Average %
I	NOA	96,0	98,0	100,0	95,1
II	NEA	97,0	96,0	100,0	97,5
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	100,0
XI	SO BA-S LP	100,0	100,0	100,0	98,4
XII	SE BA	100,0	100,0	100,0	98,0
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	95,0	100,0	100,0
National		98,9	98,9	100,0	98,8

Early Corn 2018/19 Development in Argentina

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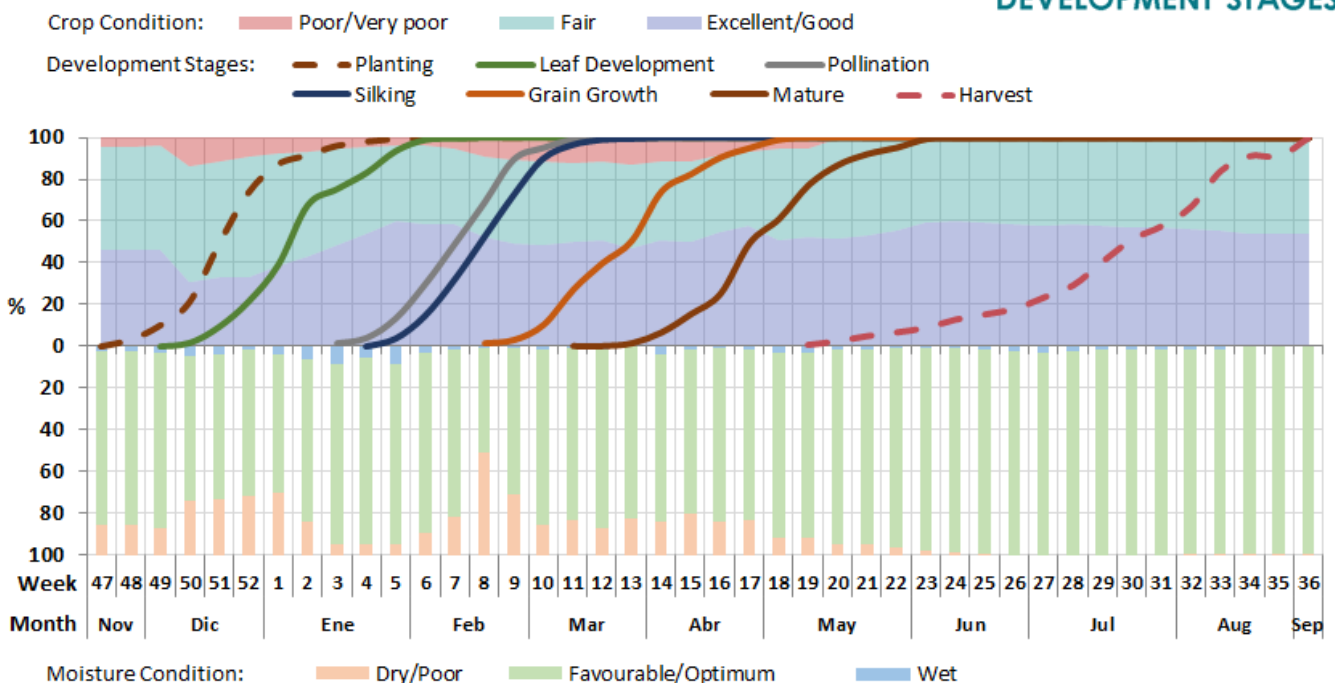
Late Corn

Late Corn Harvested: as of September 4, 2019

Regions		September 5, 2018	August 28, 2019	September 4, 2019	2013/2018 Average
		%	%	%	%
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	100,0	97,0	100,0	96,4
IV	S Cba	97,0	98,0	100,0	94,6
V	Ctro N SFe	100,0	97,0	100,0	97,4
VI	Núcleo Norte	100,0	100,0	100,0	99,2
VII	Núcleo Sur	100,0	100,0	100,0	98,6
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	95,0	95,0	100,0	94,6
X	Ctro Bs As	98,0	98,0	100,0	94,6
XI	SO BA-S LP	92,0	95,0	100,0	81,2
XII	SE BA	90,0	94,0	100,0	79,8
XIII	San Luis	100,0	94,0	100,0	97,0
XIV	Cuenca Sal	96,0	97,0	100,0	96,6
XV	Others	-	-	-	-
National		98,0	96,9	100,0	95,7

Late Corn 2018/19 Development in Argentina

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Corn

Corn Harvested: as of September 4, 2019

Regions		September 5, 2018	August 28, 2019	September 4, 2019	2013/2018 Average
		%	%	%	%
I	NOA	96,0	98,0	100,0	95,1
II	NEA	97,0	96,0	100,0	97,5
III	Ctro N Cba	100,0	97,5	100,0	96,9
IV	S Cba	97,6	98,4	100,0	96,1
V	Ctro N SFe	100,0	98,1	100,0	98,3
VI	Núcleo Norte	100,0	100,0	100,0	99,9
VII	Núcleo Sur	100,0	100,0	100,0	99,8
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	97,5	97,5	100,0	96,9
X	Ctro Bs As	98,8	98,9	100,0	97,5
XI	SO BA-S LP	96,8	97,5	100,0	93,0
XII	SE BA	96,0	97,0	100,0	94,7
XIII	San Luis	100,0	95,2	100,0	97,5
XIV	Cuenca Sal	97,6	98,4	100,0	98,8
XV	Others	100,0	95,0	100,0	100,0
National		98,5	98,0	100,0	97,3

Corn 2018/19 Development in Argentina

CROP CONDITION & DEVELOPMENT STAGES

